

# FORM OF ACCEPTANCE

FROM:

To: SOUTHEY CAPITAL LTD

RE: EEA LIFE SETTLEMENTS OFFER

Dear Sirs,

In respect of the letter dated 1<sup>st</sup> of July 2020, advising of an Offer from Southey Capital Ltd for EEA Life Settlements Fund shares GBP continuing class. I/We hereby irrevocably accept the Southey Capital offer.

Holder Name:

Best contact method:

Signature:

Cell Name	ISIN	Amount
Euro Fund Acc Cell	GG00B5L4FL18	
Euro Fund Class X Cell	GB00B0MT9184	
Euro Fund Dist Cell	GG00B1JR0T74	
Meteor Senior Life Settlements Sterling Fund	GG00B2PQD184	
Meteor Senior Life Settlements Sterling Fund II	GG00B3DHPP87	
Sterling Fund Acc Cell	GG00B1P8D518	
Sterling Fund Class X Cell	GG00B2NBJC85	
Sterling Fund Dist Cell	GB00B0MT2Q49	
Swedish Krona Fund Class X Cell	GG00B5ZV4552	
USD Fund Acc Cell	GG00B4TH5937	
USD Fund Class X Cell	GB00B0MT9309	
USD Fund Dist Cell	GG00B2NW9S76	
WAY Life Settlements Fund Cell	GG00B3KN0211	
Euro Fund Acc Run-Off Cell	GG00BMNR0R80	
Euro Fund Class X Run-Off Cell	GG00BMNR0J07	
Euro Fund Class Y Run-Off Cell	GG00BMNR0F68	
Euro Fund Dist Run-Off Cell	GG00BMNR0P66	
Meteor Senior Life Settlements Sterling Fund II Run-Off Cell	GG00BMNR0V27	
Meteor Senior Life Settlements Sterling Fund Run-Off Cell	GG00BMNR0T05	
Sterling Fund Acc Run-Off Cell	GG00BMNR0Q73	
Sterling Fund Class X Run-Off Cell	GG00BMNR0K12	
Sterling Fund Dist Run-Off Cell	GG00BMNR0M36	
Swedish Krona Fund Class X Run-Off Cell	GG00BMNR0L29	
USD Fund Acc Run-Off Cell	GG00BMNR0S97	
USD Fund Class I Run-Off Cell	GG00BMNR0H82	
USD Fund Class X Run-Off Cell	GG00BMNR0G75	
USD Fund Dist Run-Off Cell	GG00BMNR0N43	
WAY Life Settlements Fund Run-Off Cell	GG00BMNR0W34	

Following notice of Acceptance, Southey Capital Ltd, will inform holders of the acceptance by Southey Capital Ltd, and send a Trade Confirmation along with instructions for Settlement.

Please email [eea@southeycapital.com](mailto:eea@southeycapital.com) for any questions or to submit the Form of Acceptance