

Southey Capital

Southey Capital Ltd
Suite 6, Beaufort Court, Admirals
Way, London, E14 9XL
www.southeycapital.com

Re: July 2024 Bell Group N.V. offer

Dear Sirs,

In respect of the Offer from Southey Capital Ltd to purchase notes issued by Bell Group at a price of 0.1% of nominal per note, I/we hereby accept the Offer and wish to tender the following nominal amounts:

Description	Original ISIN / Technical Code	Offered Price	Please provide the nominal value of notes
BELLGR 11% due 1995	CH0005575151	0.1% AUD	
BELLGR 5% due 1997	GB0040901711	0.1% GBP	
BELLGR 10% due 1997	XS0000001247	0.1% AUD	

Holders wishing to participate shall receive a confirmation within two working days of their response.

Please specify

Custodian bank:

Custodian contact person:

Custodian Email:

Custodian Phone:

Address:

Signature of Holder/Custodian _____

Title:

Email:

Phone:

Southey Capital Ltd will inform tendering holders of their acceptance and subsequently send copies of the transaction documentation (Confirmation with Settlement Instructions).

Holders can contact Southey Capital via: bellgroup@southeycapital.com or +44 203 745 7940 regarding any enquiries and further information.

Documents and information can be found here <https://southeycapital.com/corporate-bankruptcy-claims/bellgr/>