

LETTER OF CONSENT

Name of Name of Beneficiary, Custodian or Nominee, (the “Consenting Party”):

Consenting Party: _____

I/We the Consenting Party, hereby irrevocable offer the specified Nominal amount of notes in the Lehman Brothers ECAPS estate, as specified in the table below.

I/We hereby confirm that we are authorised and have full legal authority to sign on behalf of the Consenting Party.

Signature, Date, Location

Name of Bank/Custodian:

Contact Name:

Contact phone and email:

EUROCLEAR account for DVP (if known):

Related Securities:	Price:	AMOUNT
LB UK CAPITAL FUNDING LP (ISIN: XS0215349357)	15%	
LB UK CAPITAL FUNDING LP II LP (ISIN: XS0229269856)	15%	
LB UK CAPITAL FUNDING LP III LP (ISIN: XS0243852562)	15%	

Please return to ECAPS@southeycapital.com