

FORM OF ACCEPTANCE

FROM:

To: SOUTHEY CAPITAL LTD

RE: EEA LIFE SETTLEMENTS OFFER

Dear Sirs,

In respect of the letter dated 29th April 2022, advising of an Offer from Southey Capital Ltd for EEA Life Settlements Fund shares. I/We hereby irrevocably accept the Southey Capital offer.

Signature

| Cell Name | ISIN | Quantity of shares |
|--|--------------|--------------------|
| Euro Fund Acc Cell | GG00B5L4FL18 | |
| Euro Fund Class X Cell | GB00B0MT9184 | |
| Euro Fund Dist Cell | GG00B1JR0T74 | |
| Meteor Senior Life Settlements Sterling Fund | GG00B2PQD184 | |
| Meteor Senior Life Settlements Sterling Fund II | GG00B3DHPP87 | |
| Sterling Fund Acc Cell | GG00B1P8D518 | |
| Sterling Fund Class X Cell | GG00B2NBJC85 | |
| Sterling Fund Dist Cell | GB00B0MT2Q49 | |
| Swedish Krona Fund Class X Cell | GG00B5ZV4552 | |
| USD Fund Acc Cell | GG00B4TH5937 | |
| USD Fund Class X Cell | GB00B0MT9309 | |
| USD Fund Dist Cell | GG00B2NW9S76 | |
| WAY Life Settlements Fund Cell | GG00B3KN0211 | |
| Euro Fund Acc Run-Off Cell | GG00BMNR0R80 | |
| Euro Fund Class X Run-Off Cell | GG00BMNR0J07 | |
| Euro Fund Class Y Run-Off Cell | GG00BMNR0F68 | |
| Euro Fund Dist Run-Off Cell | GG00BMNR0P66 | |
| Meteor Senior Life Settlements Sterling Fund II Run-Off Cell | GG00BMNR0V27 | |
| Meteor Senior Life Settlements Sterling Fund Run-Off Cell | GG00BMNR0T05 | |
| Sterling Fund Acc Run-Off Cell | GG00BMNR0Q73 | |
| Sterling Fund Class X Run-Off Cell | GG00BMNR0K12 | |
| Sterling Fund Dist Run-Off Cell | GG00BMNR0M36 | |
| Swedish Krona Fund Class X Run-Off Cell | GG00BMNR0L29 | |
| USD Fund Acc Run-Off Cell | GG00BMNR0S97 | |
| USD Fund Class I Run-Off Cell | GG00BMNR0H82 | |
| USD Fund Class X Run-Off Cell | GG00BMNR0G75 | |
| USD Fund Dist Run-Off Cell | GG00BMNR0N43 | |
| WAY Life Settlements Fund Run-Off Cell | GG00BMNR0W34 | |

Following receipt of this Form of Acceptance, Southey Capital Ltd, will provide the holder with a Trade Confirmation along with instructions for Settlement.