

# VOLUNTARY TENDER OFFER

To the Run Off and Continuing Shareholders of EEA Life Settlements Fund PCC

London, 6<sup>th</sup> of May 2022

To whom it may concern,

Southey Capital Ltd, a UK authorised and regulated firm, hereby wishes to make an offer to purchase voluntarily tendered EEA Life Settlements Fund shares (“the Shares”) as listed in the Appendix hereto (the “Offer”).

The Offer Price is as quoted as a Percentage in the Appendix, which multiplied by the last published NAV of 31<sup>st</sup> March 2022 provides the Offer Price per Share.

The Offer will expire on **6<sup>th</sup> June 2022 at 5pm GMT**, or as advised by Southey Capital Ltd (the "Offer Deadline"). All intentions to accept the Offer should be transmitted to Southey Capital via email or postal letter to the addresses below. Later intentions to accept may still be accepted at the discretion of Southey Capital Ltd.

Only upon signing a Trade Confirmation will a sale become binding. Settlement payments will be made three business days following successful transfer. Should any distributions or redemption be paid between the 29<sup>th</sup> of April 2022 and a settlement date, such amount is to be netted off from the settlement amount.

The share registrar, MJ Hudson, should be able to advise holders on any queries regarding their holdings. More information can also be found on our website: [www.southeycapital.com/EEAinvestors](http://www.southeycapital.com/EEAinvestors).

This letter shall not create any legally binding obligations on Southey Capital Ltd. Southey Capital Ltd reserves the right to withdraw the Offer at any time at its sole discretion without notice.

This letter is subject to English law.

Kind regards,

Southey Capital Ltd

**Please contact us on:**

[EEA@southeycapital.com](mailto:EEA@southeycapital.com)

+44 (0) 203 745 7940

Suite 6, Beaufort Court

London, E14 9XL

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## APPENDIX: The Offer

Cell Name	ISIN	NAV per share (31st of March 2022)	Offer Price (as a percentage of NAV)
Euro Fund Acc Cell	GG00B5L4FL18	77.36	20%
Euro Fund Class X Cell	GB00B0MT9184	110.4	20%
Euro Fund Dist Cell	GG00B1JR0T74	74.29	20%
Meteor Senior Life Settlements Sterling Fund	GG00B2PQD184	106.1	20%
Meteor Senior Life Settlements Sterling Fund II	GG00B3DHPP87	94.84	20%
Sterling Fund Acc Cell	GG00B1P8D518	115.48	20%
Sterling Fund Class X Cell	GG00B2NBJC85	102.68	20%
Sterling Fund Dist Cell	GB00B0MT2Q49	76.85	20%
Swedish Krona Fund Class X Cell	GG00B5ZV4552	90.74	20%
USD Fund Acc Cell	GG00B4TH5937	77.78	20%
USD Fund Class X Cell	GB00B0MT9309	103.69	20%
USD Fund Dist Cell	GG00B2NW9S76	65.28	20%
WAY Life Settlements Fund Cell	GG00B3KN0211	85.07	30%
Euro Fund Acc Run-Off Cell	GG00BMNR0R80	73.03	20%
Euro Fund Class X Run-Off Cell	GG00BMNR0J07	108.22	30%
Euro Fund Class Y Run-Off Cell	GG00BMNR0F68	70.62	30%
Euro Fund Dist Run-Off Cell	GG00BMNR0P66	73.43	30%
Meteor Senior Life Settlements Sterling Fund II Run-Off Cell	GG00BMNR0V27	105.5	30%
Meteor Senior Life Settlements Sterling Fund Run-Off Cell	GG00BMNR0T05	94.4	30%
Sterling Fund Acc Run-Off Cell	GG00BMNR0Q73	114.72	30%
Sterling Fund Class X Run-Off Cell	GG00BMNR0K12	101.79	30%
Sterling Fund Dist Run-Off Cell	GG00BMNR0M36	76.36	30%
Swedish Krona Fund Class X Run-Off Cell	GG00BMNR0L29	87.07	30%
USD Fund Acc Run-Off Cell	GG00BMNR0S97	76.43	30%
USD Fund Class I Run-Off Cell	GG00BMNR0H82	85.08	30%
USD Fund Class X Run-Off Cell	GG00BMNR0G75	102.25	30%
USD Fund Dist Run-Off Cell	GG00BMNR0N43	64.66	30%
WAY Life Settlements Fund Run-Off Cell	GG00BMNR0W34	89.3	30%