

FORM OF ACCEPTANCE

FROM:

To: SOUTHEY CAPITAL LTD

RE: EEA LIFE SETTLEMENTS OFFER

Dear Sirs,

In respect of the letter dated 17th July 2024, advising of an Offer from Southey Capital Ltd for EEA Life Settlements Fund shares. I/We hereby irrevocably accept the Southey Capital offer.

Signature

| Cell Name | ISIN | Quantity of shares |
|-------------------------|--------------|--------------------|
| GBP NEW CONTINUING CELL | GG00BRC6LV25 | |
| GBP NEW RUN-OFF CELL | GG00BRC6LW32 | |

Following receipt of this Form of Acceptance, Southey Capital Ltd, will provide the holder with a Trade Confirmation along with instructions for Settlement.