

VOLUNTARY TENDER OFFER

To the Run Off and Continuing Shareholders of EEA Life Settlements Fund PCC

London, 17th July 2024

To whom it may concern,

Southey Capital Ltd, a UK authorised and regulated firm, hereby wishes to make an offer to purchase voluntarily tendered EEA Life Settlements Fund shares (“the Shares”) as listed in the Appendix hereto (the “Offer”).

The Offer Price is as quoted as a Percentage in the Appendix, which multiplied by the last published NAV of 29th March 2024 provides the Offer Price per Share.

The Offer will expire on **16th August at 5pm GMT**, or as advised by Southey Capital Ltd (the "Offer Deadline"). All intentions to accept the Offer should be transmitted to Southey Capital via email or postal letter to the addresses below. Later intentions to accept may still be accepted at the discretion of Southey Capital Ltd.

Only upon signing a Trade Confirmation will a sale become binding. Settlement payments will be made three business days following successful transfer. Should any distributions or redemption be paid between the 17th of July 2024 and a settlement date, such amount is to be netted off from the settlement amount.

More information can also be found on our website: www.southeycapital.com/EEAinvestors.

This letter shall not create any legally binding obligations on Southey Capital Ltd. Southey Capital Ltd reserves the right to withdraw the Offer at any time at its sole discretion without notice.

This letter and the offer is subject to English law.

Kind regards,

Southey Capital Ltd

Please contact us on:

EEA@southeycapital.com

+44 (0) 203 745 7940

Suite 6, Beaufort Court

London, E14 9XL

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APPENDIX: The Offer

Cell Name	ISIN	NAV per share (29 th of March 2024)	Offer Price (as a percentage of NAV)
GBP NEW CONTINUING CELL	GG00BRC6LV25	1.0122	25%
GBP NEW RUN-OFF CELL	GG00BRC6LW32	1.0099	30%