

**Stock
Transfer
Form**

(Above this line for Registrar only)

Consideration Money		Certificate lodged with the Registrar (For completion by the Registrar/Stock Exchange)	
Full name of Undertaking	EEA Life Settlements Fund PCC Limited		
Full description of security			
Number of amount of shares, Stock or other security and, in figures column only, number and denomination of unit, if any.	Words:	Figures:	
Name(s) of registeres holder(s) should be given in full, the address should be given where there is only one holder If the transfer is not made by the registered holder(s) insert also the name(s) and capacity (e.g. Executor(s)) of the person(s) making the transfer	In the name(s) of		

<p>I/We hereby transfer the above security out of the name(s) aforesaid to the person(s) named below or to the several persons named in Part 2 of Brokers Transfer Forms relating to the above securities Delete word in italics except for stock exchange transactions Signature of transferor(s)</p> <p>Sign and Date here For and on behalf of _____</p>	<p>Stamp of Selling Broker(s) or, for transactions which are not stock exchange transactions of Agent(s), if any acting for the Transferor(s).</p> <p>Date:</p>
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<p>Full name(s) and full postal address (including Country or,if applicable Postal District number) of the person(s) to whom the security is transferred</p> <p>Please state title, if any, or whether Mr, Mrs or Miss</p> <p>Please complete in typewriting or in Block Capitals</p>	<p>Southey Capital Ltd /Investor No. EEA24588 Suite 6, Beaufort Court Admirals Way London, E14 9XL</p>
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<p>I/We request that such entries be made in the register as are necess Stamp of buying Broker(s) (if any)</p>	<p>Stamp or name and address or person lodging this form (If other than the Buying Brokers)</p>
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Fund No:	
Confirm:	Trade Date: _____