

Southey Capital

Southey Capital Ltd
Suite 6, Beaufort Court, Admirals
Way, London, E14 9XL
www.southeycapital.com

Re: April 2024 X5 Retail Group N.V. offer

Dear Sirs,

In respect of the Offer from Southey Capital Ltd to purchase the notes Ordinary shares issued by X5 Retail Group N.V. at a price of \$12.50 USD per unit, I/we hereby accept the Offer.

Description	DR ISIN	Offered Price	Please provide the number of shares
X5 Retail Group N.V.	US98387E2054	\$12.50 USD	

Eligible holders wishing to participate shall receive a confirmation within two working days of their response.

Please specify

Custodian bank:

Custody system (DTC/EC/Clearstream):

Settlements contact email:

Signature of Instructing Holder _____

Title:

Email:

Phone:

Southey Capital Ltd will inform tendering holders of their acceptance via an Acceptance Notice and subsequently provide settlement details.